

Global Trends and Transportation

Climate Change



Climate Change

- Change in energy consumption toward renewables
- Decarbonization of transportation assets and supply chains
- □ Focus on coastal resilience and longevity of low elevation assets
- Privately led development and financing
- Food security

Technology Development



Technology Development

- Automated design (and construction)
- □ Change in business models from ownership to "As A Service"
- Influx of data creates opportunity for more informed decisions
- ☐ Proliferation of smart cities
- Private led creation of new modes (eVTOL)

Demographic & Social Change



Demographic/ Social Change

- Clients focus on holistic projects to include equity, access, environment
- Evolution in the way people work and travel patterns
- Aging of society driving labor shortages, healthcare needs and mobility solutions

Economic Shift



Economic Shift

- COVID pandemic disruption of supply chain and inflation create uncertainty in future supply chain
- Movement toward localized from globalized economy creates reevaluation of goods transport
- Geopolitical uncertainty

New Urbanization



New Urbanization

- Increased demands on infrastructure spur megaprojects, the need for flexible procurement models and private capital
- □ Focus on resilience, equity and human scale infrastructure escalates
- Lower investment in rural areas contributes to digital divide
- Housing inequality





ESG Embedded

Trend is accelerated. particularly around climate-related and social equity factors, with a focus on mobility for all.



Power Generation

New forms of energy development like off-shore wind and solar infrastructure are reshaping transportation's role in clean power generation









Digital Transformation

Digital transformation to provide better outcomes for smarter network and electrification planning, asset construction, innovative transportation alternatives, and optimized performance, safety, and sustainability.





Emerging Transport/Mobility Technologies

Emerging technologies such as advanced air mobility, new forms of transport like shared mobility options, ways to pay for transportation are bringing new customer experiences.









Transportation Electrification

A critical plank to decarbonization, electrification is transforming how transportation is designed and delivered.



Automation

Seeing a rise in broader adoption of automated services as sectors such as roadways, goods movement, aviation, mobility services look to capitalize on the safety, mobility and efficiency gains that result from automation.



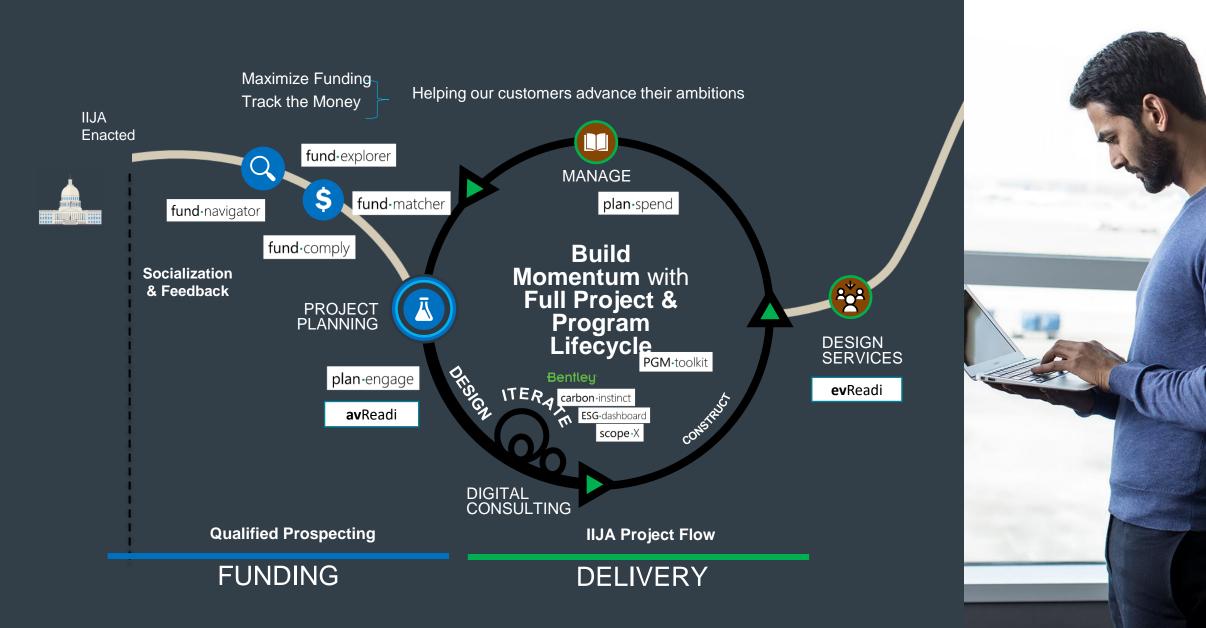
Partnerships

Progressive partnerships are extending public funds and sharing risk.

TEXT: 303-514-4913



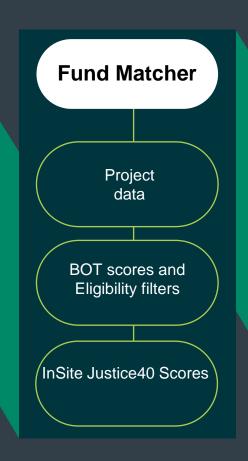
AECOM | Digital Collaboration





IIJA Fund Navigator Suite of Tools

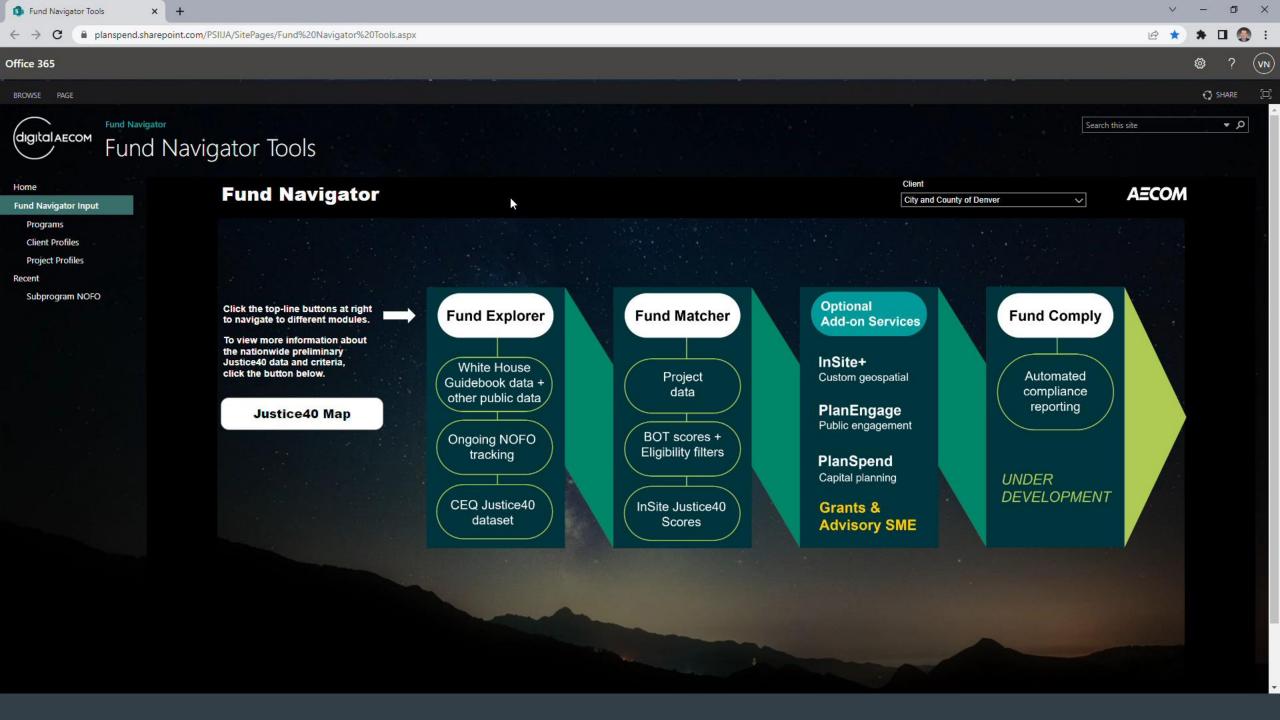




Add-on Services InSite Custom geospatial **PlanEngage** Public engagement **PlanSpend** Capital planning

Grants and Advisory SME





Transportation Electrification

Advances in technology are driving AECOM's latest campaign

Transportation Electrification

- The use of electricity for all or part of vehicles that are mobile sources of air pollution and greenhouse gases, as well as related programs
- Strategic infrastructure investments are necessary to support forecast increases in EV adoption
- Widespread electrification represents an opportunity to alleviate existing inequities within communities

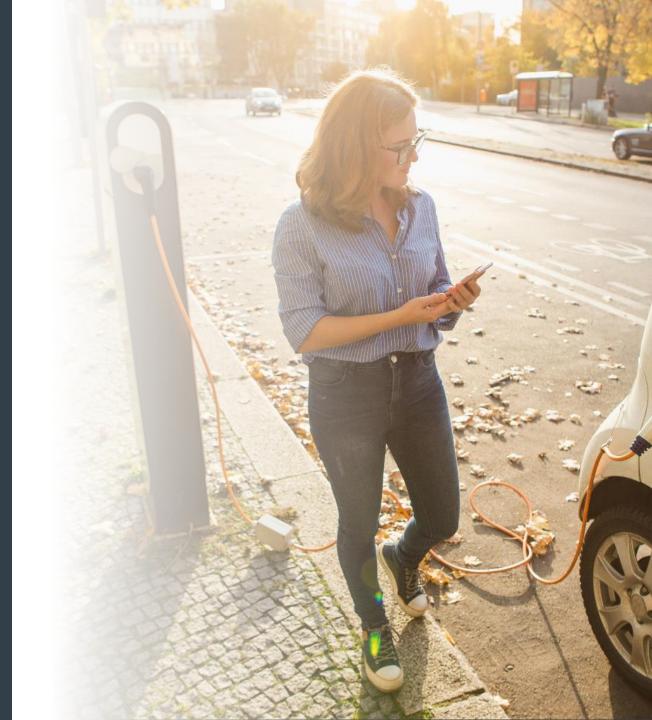
With proper planning and modeling, transportation electrification be transformative.



A Changing Market

Advancements in vehicle technologies have created a market where growth is imminent

- EV battery costs have dropped over 80 percent per kilowatt hour, creating a more accessible market of not only light duty vehicles, but also medium duty, heavy duty, and transit vehicles.
- New charging technologies have also been developed that can provide immense amounts of energy to charge batteries in just minutes.
- Emerging technologies are advancing that promote how renewable energy, transportation electrification, and distributed energy resources can all be harnessed to reinvent how we manage energy.



Additional Market Drivers

The push for transportation electrification is happening now

- Cities want the benefits EVs can bring to help them meet sustainability and air quality goals, improve the health of their communities, and even potentially reduce the life cycle cost of their own fleets.
- Utilities recognize that EV adoption is the pathway to grid modernization, as transportation is set to become their biggest customer.
- Transportation agencies are trying to develop best practices for planning and design of infrastructure required to support new vehicles.
- States and regulatory agencies are passing mandates and proposals to support those efforts.



National Expertise

AECOM's experience supporting a broad range of transportation electrification across the nation



Electrification Planning and Modeling Offerings

Electrification provides opportunities to develop unique offerings with increased impact.



Identifying Prioritized Market Needs

- Risk and asset ownership
- Operational efficiency over multiple facilities
- Resilience
- Modeling and planning charging infrastructure needs



Developing New Offerings and Strategies

- Alternative delivery models for charging infrastructure
- Digital platforms for electrification modeling and mgmt.
- · Partnerships on joint asset delivery



Investing, Testing and Jointly Developing Offerings

- Strategic Pilots with Cities
- Collaborative roll-out of offerings
- Partnerships with technology vendors who need subject matter expertise



Electrification Offerings



Electrification Modeling & Back Office Management Tool

Description

- Web-based tool to model the penetration of electrification based on publicly available city-specific data
- Ability to leverage model to plan capital improvements and master plan fleet electrification needs based on City priorities



Charging-as-a-Service Delivery

Description

- Alternative delivery model for fleet charging infrastructure
- AECOM is owner's trusted advisor to manage charging infrastructure planning, design, and operations optimization



Smart Charging Application

Description

 AI/ML web-based platform for management of charging based on factors including tariffs, operations, and infrastructure and energy availability



Deep Dive – City of Roseville



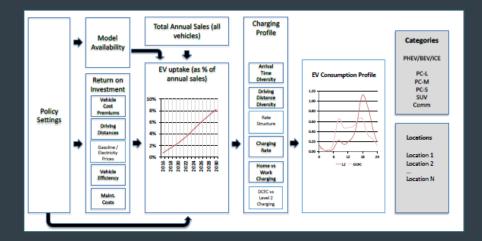
Goal and Objectives:

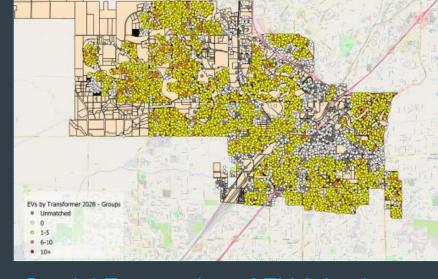
- Define EV growth anticipated in Roseville
- Forecast need for City EV charging infrastructure needs
- Evaluate impacts on the Roseville Utility Grid
- Strategies to manage PEV Impacts

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City of Roseville Methodology



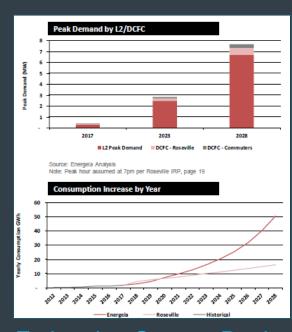


Uptake Forecasting System

- More defined forecast modeling based on policy, total vehicle sales, charging profile, and location
- Spatial distribution drivers such as singlefamily homes, education, PV adoption

Spatial Forecasting of EV Adoption

- Identification of EV "hot spots," e.g. low commercial services, high education, high PV adoption
- Heat map showing EVs by transformers forecasted by 2028



Estimating System Peak and Utilization

- Forecasted peak demand impacts
- Forecast of annual consumption increase

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City of Roseville Results

PEV Impacts

- PEV adoption is anticipated higher than current forecasts, more relatable to California Target
- City energy infrastructure is suitably equipped for anticipated 2030 adoption
- Infrastructure updates and changes will be needed for the future, and location specific to the city can be identified with "hot spots" in adoption

Strategies to Manage Impacts of PEV Adoption

- V2G technology and DR can significantly mitigate the impact of PEV adoption, a pilot with city owned vehicles was recommended
- PEVs could become a significant new form of DER for Roseville
- Rate design can be a strong mitigation to encourage off-peak charging
- Particular attention on DCFC and minimizing impacts with customer is a priority

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Deep Dive – Fresno Council of Governments EV Readiness Plan

Objectives

- Inventory and assess current conditions
- Extensive stakeholder and public engagement
- Identify charging network gaps into the future
- Recommend specific sites to integrate into larger charging networks

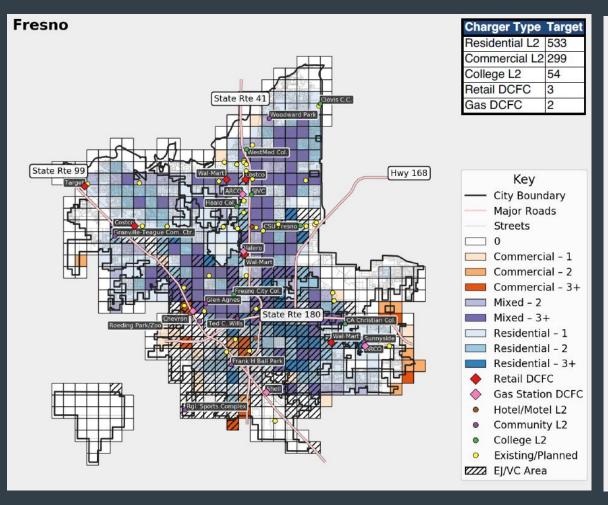
Unique Attributes

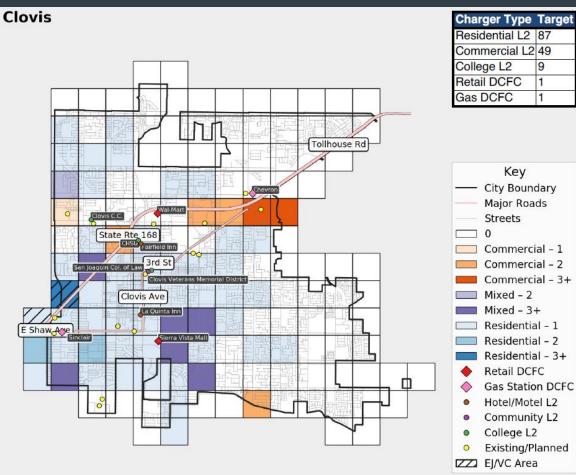
- Many residents face great obstacles to EV adoption
- Access to public transit is limited
- Environmental impacts and equity are primary concerns

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2025 Infrastructure Targets





DELIVERING TRANSPORTATION ELECTRIFICATION

Deep Dive – FCOG EV Readiness Plan

Ensuring equitable access to e-mobility benefits

 The table maps the roles that e-mobility can play in the delivery of key benefits to key disadvantaged segments

Disadvantaged segments can receive these benefits to these disadvantaged segments via:

- Enablement of listed benefits
- Solutions tailored to address disadvantages
- Equitable targeting and prioritization of activities

Transportation electrification can deliver an equitable share of e-mobility benefits to socio-economically disadvantaged regions

eMobility Benefits

Socio-Economic Disadvantages	Local Transportation Electrification	Transportation Cost Reduction	Multilingual Electrification Education	Electrification Service Training	Increased Transportation Accessibility	
Air Quality Health issues/Pollution	•					
Low Income		•			•	
Linguistic Isolation			•			
Employment				•		
Aged/Special Needs					•	

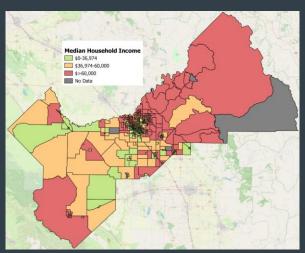
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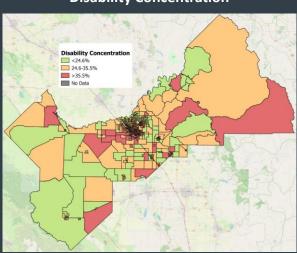
Deep Dive – FCOG EV Readiness Plan

Socioeconomic Indicators

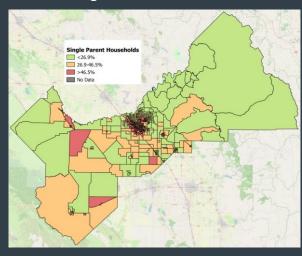
Household Income



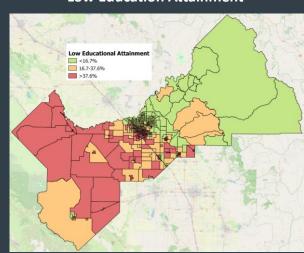
Disability Concentration



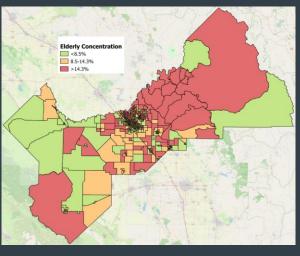
Single Parent Households



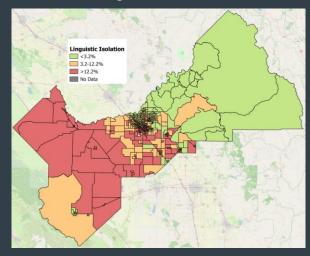
Low Education Attainment



Elderly Concentration

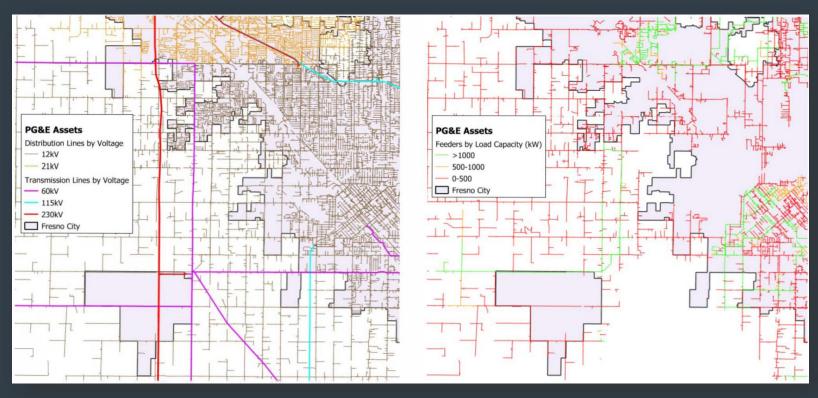


Linguistic Isolation



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Deep Dive – Fresno



Spatial Allocation

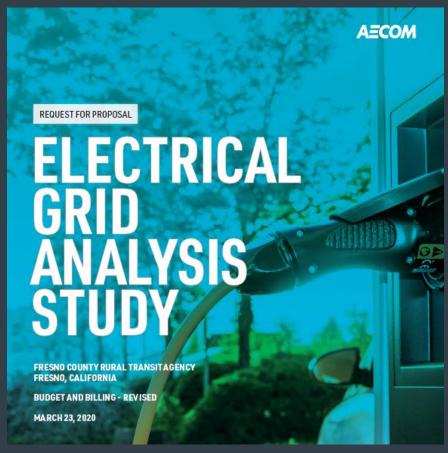
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21 / AECOM

Deep Dive – Fresno County Rural Transit Agency

Goal and Objectives

- Identify and create partnerships
- Conduct public outreach and community workshops
- Assess grid capacity and identify areas with existing deficiencies
- Assess grid capacity and identify areas that can support EV infrastructure
- Model customer, load and DER growth
- Identify grid capacity needed to support EV growth
- Determine approximate capital costs for upgrades to substandard segments of the grid



DELIVERING TRANSPORTATION ELECTRIFICATION

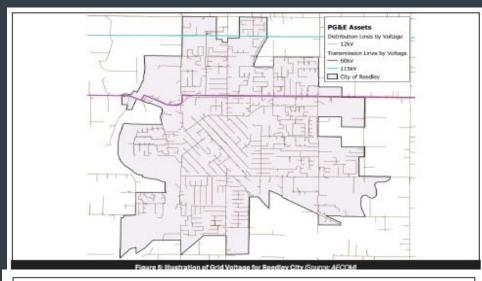
FCRTA Methodology

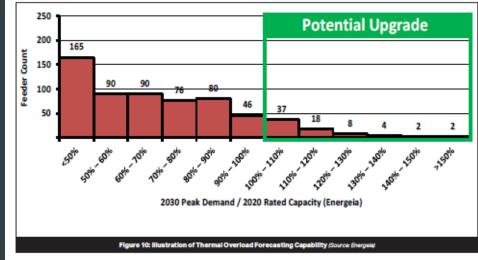
Identify Existing Conditions

- Develop Research Plan
- Meet with SMEs and Stakeholders
- Collect and analyze key data sets

Analyze Grid Impacts

- Forecast customer, load, and DER growth
- Forecast natural gas decommissioning
- Forecast thermal overloads
- Forecast asset retirements
- Forecast power quality issues



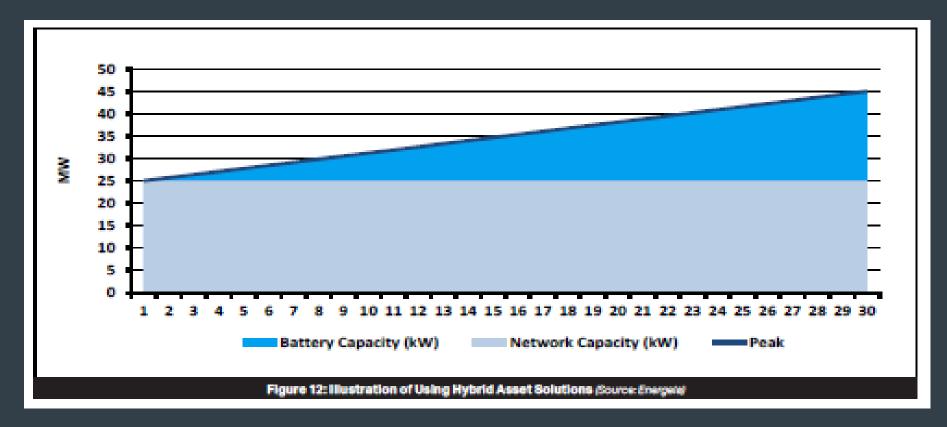


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FCRTA Methodology

Holistic Approach to Address Constraints

- Perform options analysis
- Develop cost estimate for potential upgrades
- Conventional Solutions



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The potential impacts to utility infrastructure from widespread electrification are significant

- Multifamily dwellings, commercial centers, and public infrastructure (bus depots, airports, marine ports, intermodal transfer facilities, etc.) represent the largest impacts
- Planning and coordination is needed now with an understanding of where new loads will occur

Effective charger siting requires a deep understanding of current and future land usage patterns, infrastructure capacity and improvements, traffic patterns, and policy goals

Electrification efforts can support other localized policy objectives, goals, and requirements

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And How AECOM Has Responded

We are integrating all our lessons learned into a sophisticated electrification planning tool for utilities, cities, planning agencies, private entities, and non-profits.

- Over 25 location specific data layers from income to truck routes
- Ability to input propriety data (i.e., utility transformers) into the modeling tool
- Proprietary algorithms utilize all data sets to inform decision-making
- We are integrating all lessons learned into a sophisticated electrification planning tool for utilities, cities, planning agencies, private entities, and non-profits

Our approach is not just to map the current, relevant data sets but to analyze the combined data sets and predict future needs

DELIVERING TRANSPORTATION ELECTRIFICATION

evReadi Electrification Modeling Tool

Developed to support transportation electrification related efforts for utilities and other clients as they understand impacts of increased electrification on their systems

Baseline Conditions



EV Adoption Forecasting



Charging Infrastructure Siting



Grid Conditions Analysis

Reflects client electrification priorities

- Early EV Adopters
- Existing EV Network
- Mobility Access
- Land Use
- Equity

Forecast areas of EV adoption

- Economic vehicle and energy cost analysis
- Technical advancement
- Model availability + accessibility
- Regulatory mandates

Combine forecast outputs

- Modeled need for public charging
- · Land use analysis
- · Site prioritization
- Recommendations for charging technology, capacity, and quantity

Articulate grid impact from electrification

- Load growth forecasting and profiles
- Medium and heavy-duty vehicle considerations
- Future grid deficiencies
- Necessary system upgrades



evReadi

Reset to Default Weights

Module 1

Early EV Adopters

This module provides an overview of indicators associated with early EV adoption. This will determine where EV adoption is likely to occur and require an EV charging network.

Module Weight in Total





Module 2

EV Charging Network

This module provides an overview of inequities within traditional public mobility as well as the existing EV charger network in order to identify gaps in the charging network and opportunities for EV charging to improve mobility access.

Module Weight in Total



Importance of each Module 3 component:

Existing L2 Charging Infrastructure

Existing L2 Charging Infrastructure			
Low	Medium	High	
Existing DCFC Infrastructure			
Low	Medium	High	
Average Annual Daily Traffic			
Low	Medium	High	

Module 3

Land Use & Built Environment

This module provides an overview of existing land use and opportunities where land use can be used leveraged to support EV infrastructure and increase EV adoption.

Module Weight in Total



Importance of each Module 4 component:

Multi-family Housing

Wulti-family Housing			
Low	Medium	High	
Population Density			
Low	Medium	High	

Module 4

Equity

This module provides an overview of socio-economic community disparities that can aid in targeted EV infrastructure investment to enhance equity among vulnerable populations.

Module Weight in Total



Importance of each Module 2 component:

Unemployment

Low	Medium	High
Social Vulnerability		
Laur	Madium	Llink

Pollution Exposure

Low	Medium	High	
Asthma Indicators			
Low	Medium	High	
Housing Burden			
Low	Medium	High	
Metro Accessibility			
Low	Modium	High	

Public Transportation Accessibility

Low	Medium	High
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ev•readi v1.1

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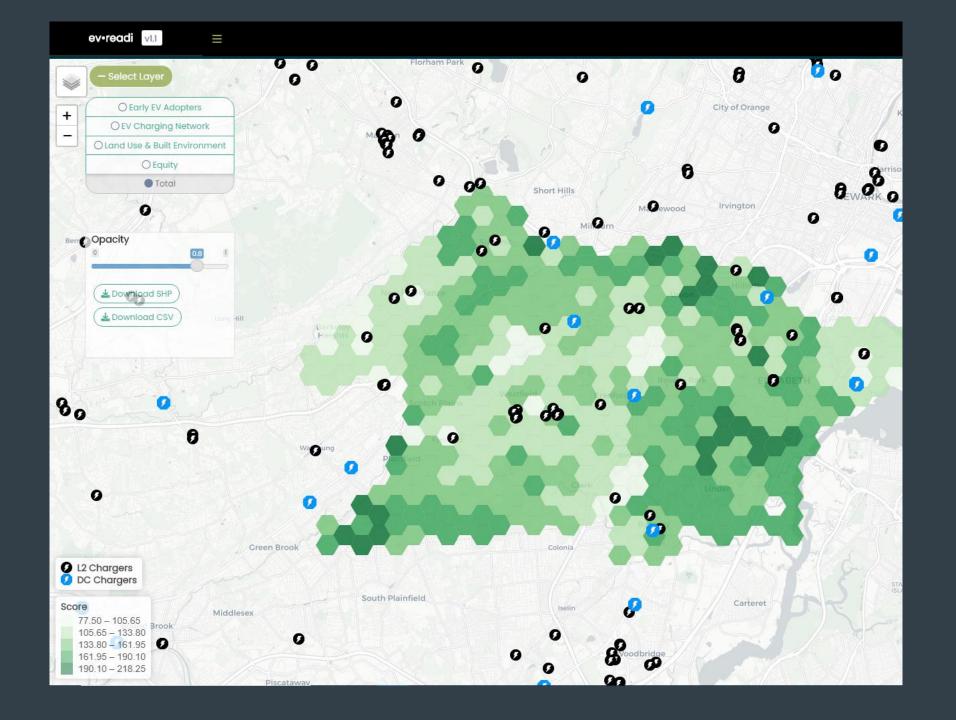
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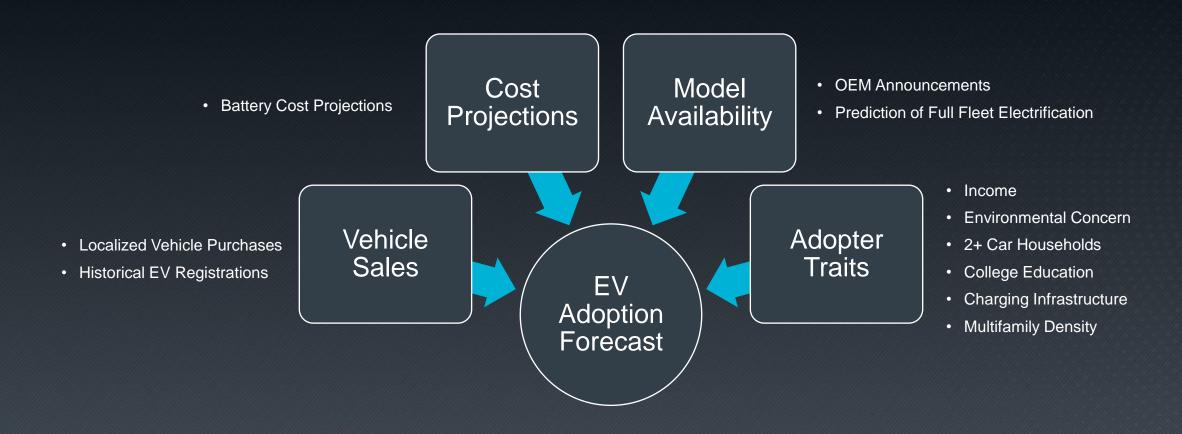
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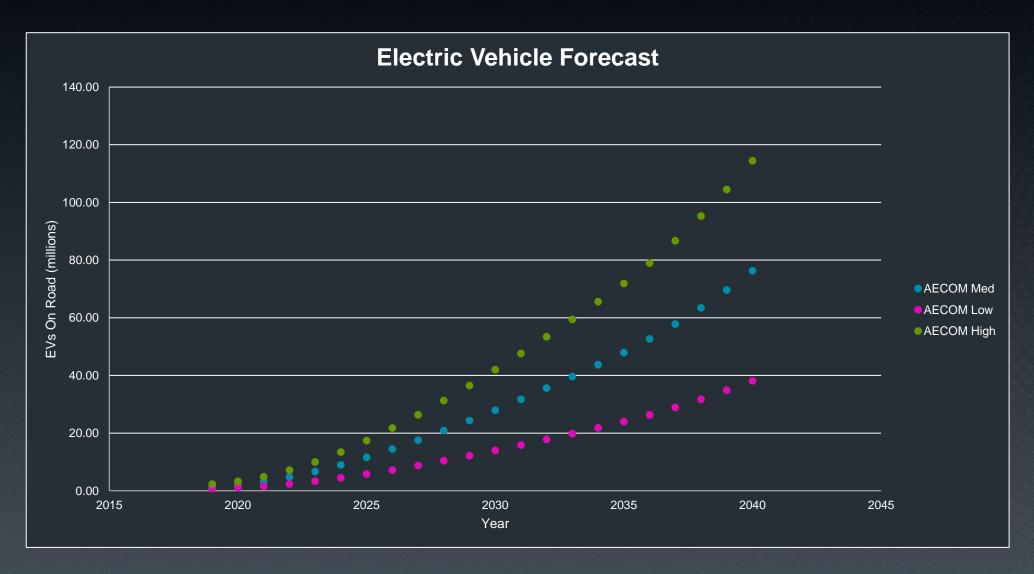
Builds upon V1 by projecting electric vehicle adoption throughout the coming years. The V2 model utilizes localized data and technology trends to perform the analysis.



Developed AECOM EV Adoption Forecast.

Features

• Three growth scenarios: low; medium; high

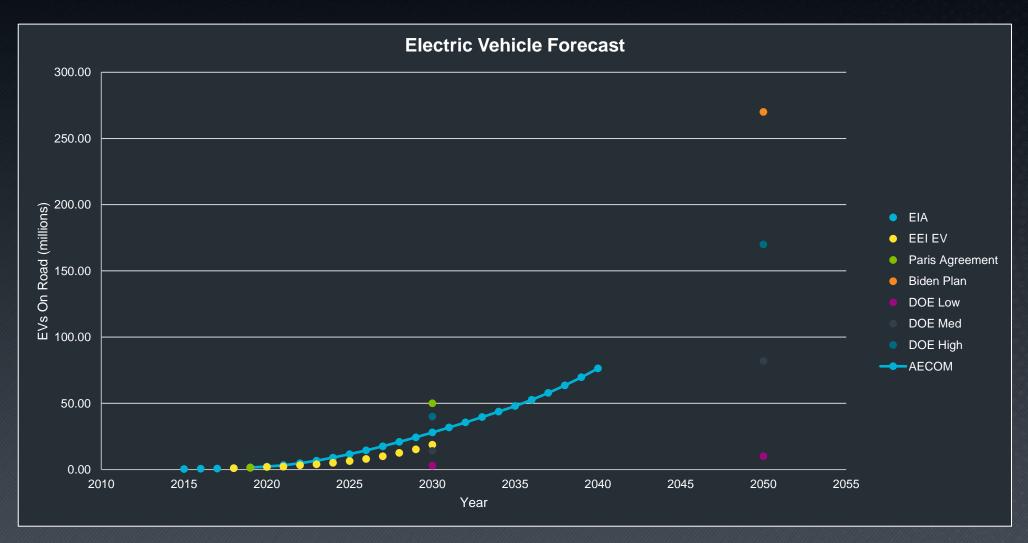




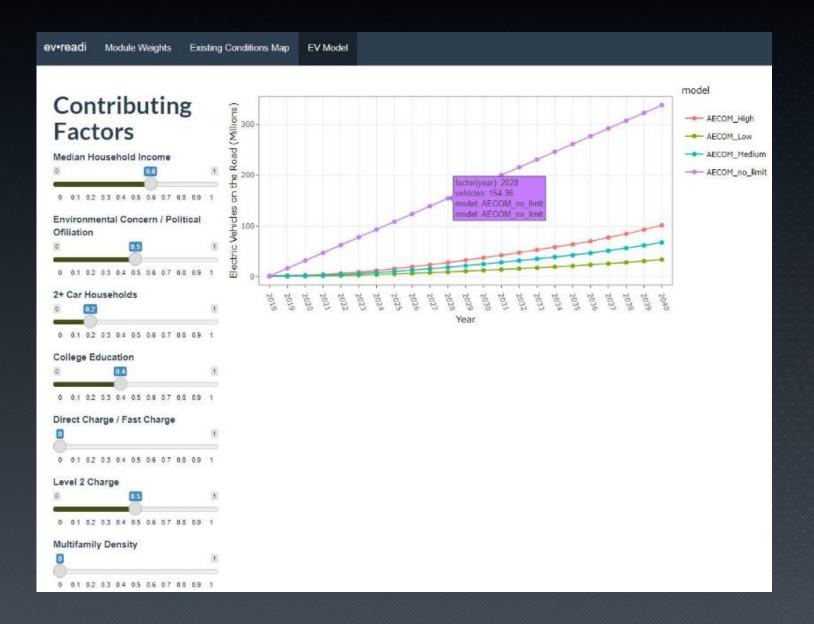
Performed an analysis of the United States vehicle fleet to compare results alongside other projections.

Results

- AECOM predicts ~28M EVs on the road in 2030
- Low and high bounds are estimated at 14M and 42M EVs in 2030
- This model can be replicated for any client to illustrate localized results



EV-Readi V2: EV Forecasting



Conclusions

- Transportation electrification is a rapidly emerging area with potential to transform communities by joining transportation and energy disciplines
- AECOM is developing national expertise in transportation electrification planning and modeling capabilities
- Planning and modeling must account for local priorities, future growth scenarios, and system needs



plan engage

Better communication, improved outcomes.



What is PlanEngage?

AECOM's inventive new way to prepare and present a report.

AECOM's PlanEngage offers greater accessibility and transparency for project stakeholders, including members of the public, to engage with an EIS, document, or report.



Online

Complex project information and data on a shared online platform.



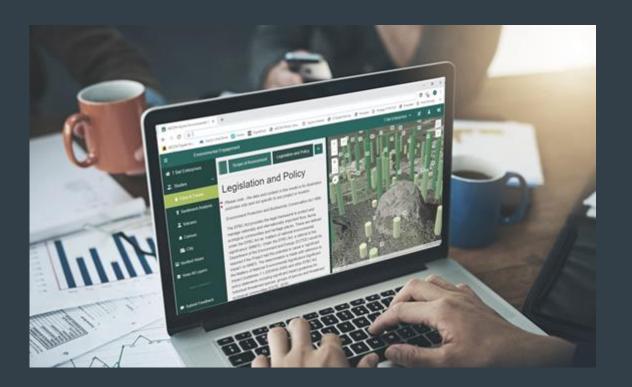
Interactive

Easily view the data or information that matters to you most.



Visual

Engaging content to tell your project's story.



Compare this Traditional PDF Document Format

- Cover, Abstract, Table of Contents, Acronyms and Abbreviations
- Tale Executive Summary
- A Introduction and Reader's Guide
- Long terms of the control of the contr
- Alternatives Considered in Draft Tier 1 EIS
- Table Chapter 3 Affected Environment and Environmental Consequences
 - Section 3.3 Land Use and Section 6(f)
 - Section 3.4 Recreation
 - Section 3.5 Community Resources Title VI and Environmental Justice
 - Section 3.6 Economic Impacts
 - Section 3.7 Archaeological, Historical, Architectural, and Cultural Resources
 - Section 3.8 Noise
 - Section 3.9 Visual and Aesthetics
 - Section 3.10 Air Quality
 - Section 3.11 Hazardous Materials
 - Section 3.12 Geology Soils and Prime and Unique Farmlands
 - Section 3.13 Water Resources
 - Section 3.14 Biological Resources
 - Section 3.15 Temporary Construction-related Impacts
 - The Section 3.16 Irreversible and Irretrievable Commitment of Resources



With this Engaging Interactive Playground





I-11 Final Tier 1 Environmental Impact Statement





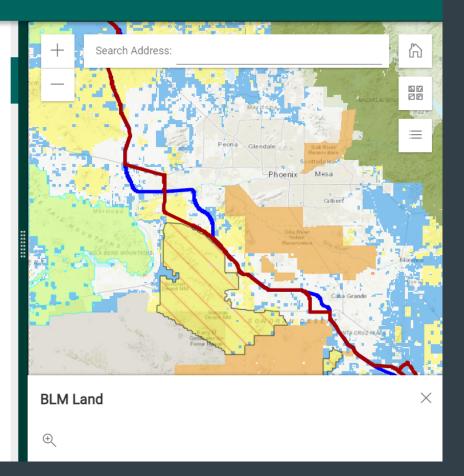
- 6.1 Summary of
 Recommended
 Alternative in the
 Draft Tier 1 EIS
- 6.2 No Build
 Alternative
- 6.3 Input on theRecommended Alternative
- 6.4 Rationale forthe PreferredAlternative
 - 6.5 Comparison of End-to-End
- Recommended and Preferred Alternatives

6 6 Canita

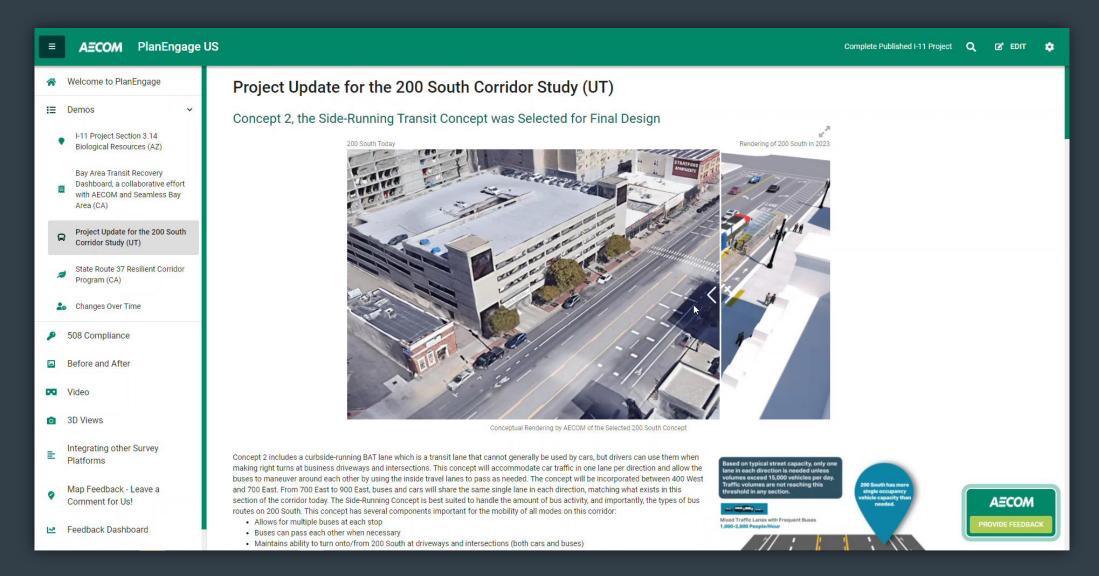
6.5.1 Summary of Alignment Differences between the Recommended and Preferred Alternatives

The Preferred Alternative is different than the Recommended Alternative in the following areas, as shown on Figure 6-1:

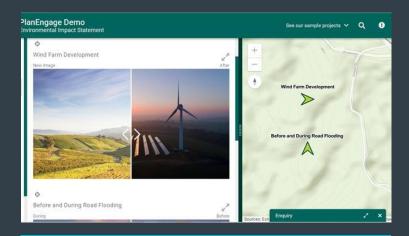
- The Preferred Alternative carries forward both the west option in Pima County (Recommended or Green Alternative) and the east option in Pima County (Orange Alternative), allowing ADOT to make a more informed decision after completing detailed environmental and engineering studies in Tier 2.
- The Preferred Alternative connects to I-10 at Park Link Drive north of Marana rather than Tortolita Boulevard, which is responsive to feedback from the Town of Marana.
- The Preferred Alternative incorporates a refinement in southern Pinal County to minimize impacts to the Santa Cruz River, in response to comments from USACE.
- The Preferred Alternative follows Montgomery Road north of I-8, which is consistent with adopted plans and local agency feedback.
- The Preferred Alternative uses SR 85 and I-10 in the Buckeye area, eliminating new crossings of the Gila River and Hassayampa River and minimizing impacts to critical riparian habitat and federally protected species.
- The Preferred Alternative was shifted slightly west near US 93 in Yavapai County to minimize impacts to residences, floodplains, wildlife linkages, and Sonoran Desert tortoise habitat.



Visualize Projects with Zoomable Maps and Slider Bars



PlanEngage Benefits: Engaging, Transparent and Accessible



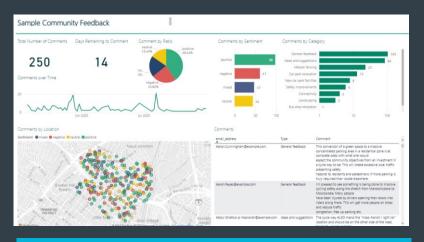
Enhances understanding

- Entire legal document is interactive
- Readers interact with text, maps, videos, and visuals
- Maps can move with text
- Can print to PDF



Reaches more people

- Lowers barrier of entry
- Broader diversity of comments
- Available on mobile phone with simple cell service
- Easily translatable to other languages
- Fully 508 compliant (read-out loud capability)



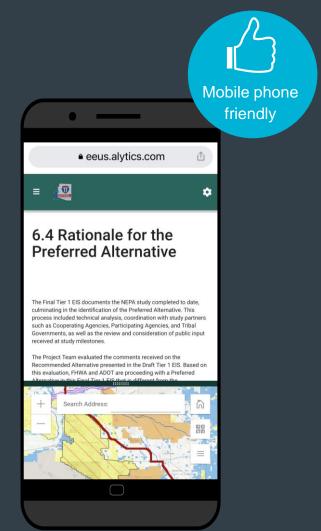
Fosters better feedback

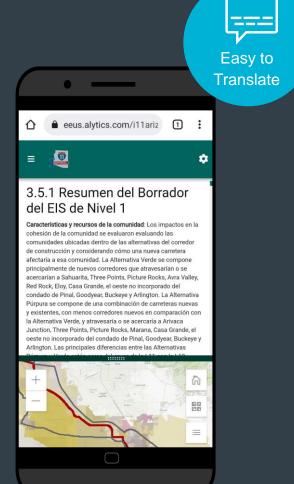
- Ability to comment while reading text or viewing a map
- Comments can be targeted to specific geographic area, reducing ambiguity
- All comments in one place with dashboards for analysis

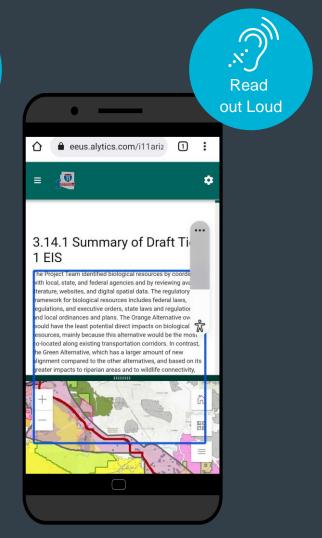
More Equitable Engagement

Scan the QR code below to easily use PlanEngage without a computer.

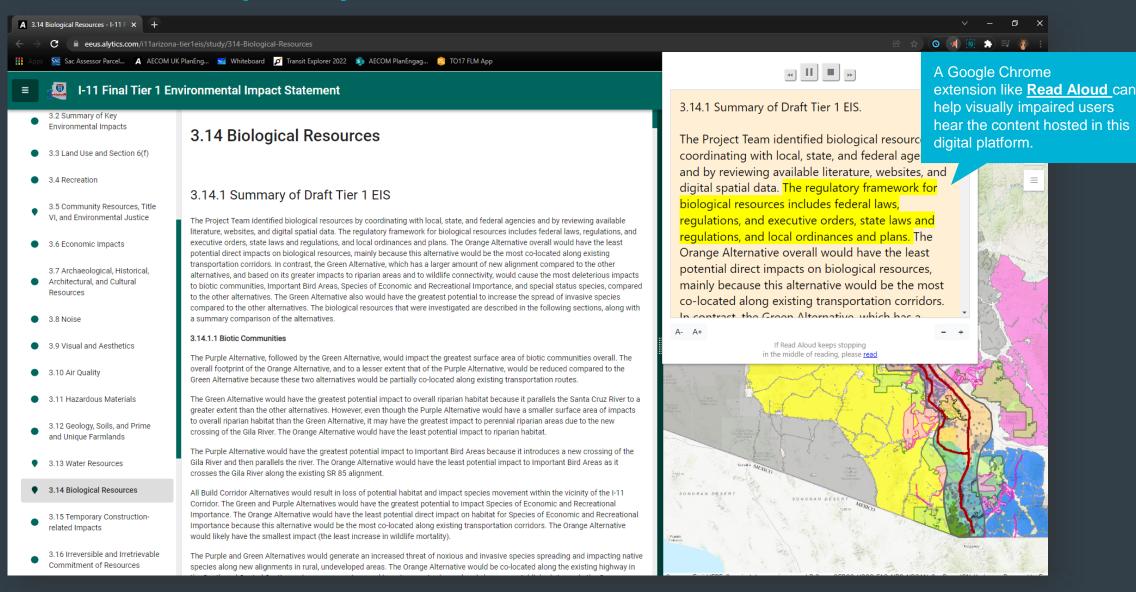




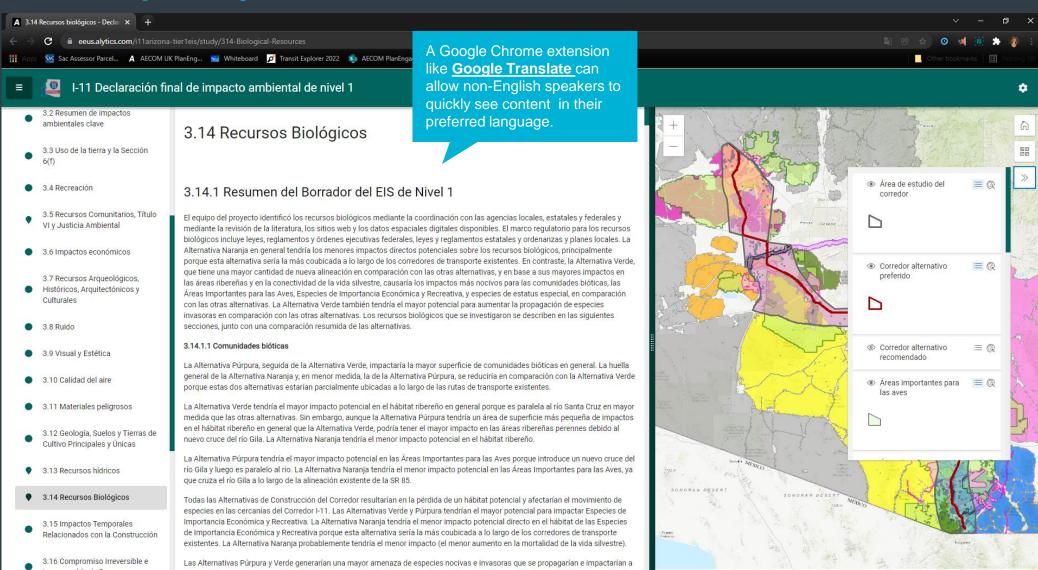




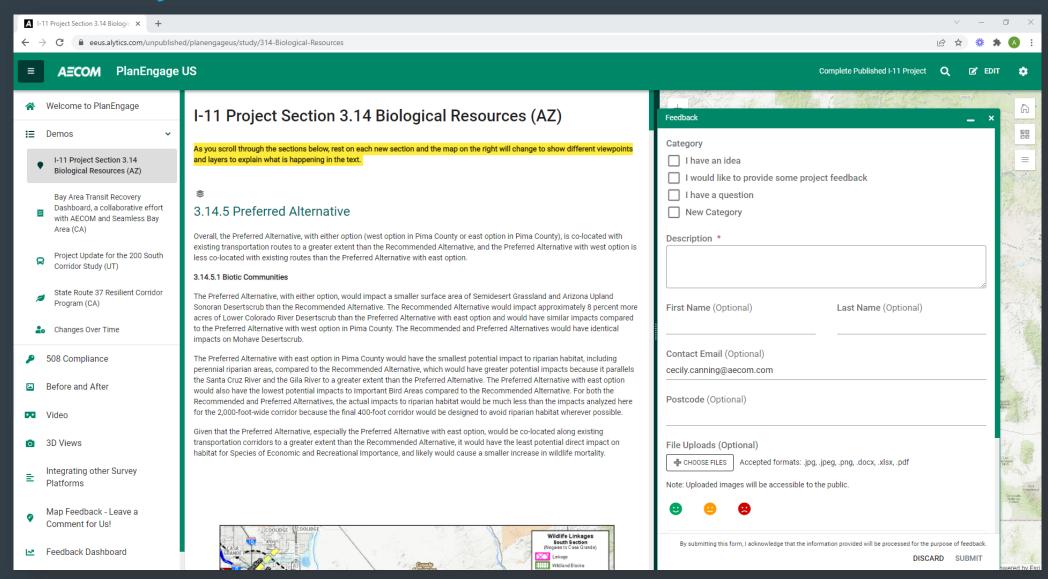
Read Out Loud Capability



Translation Capability

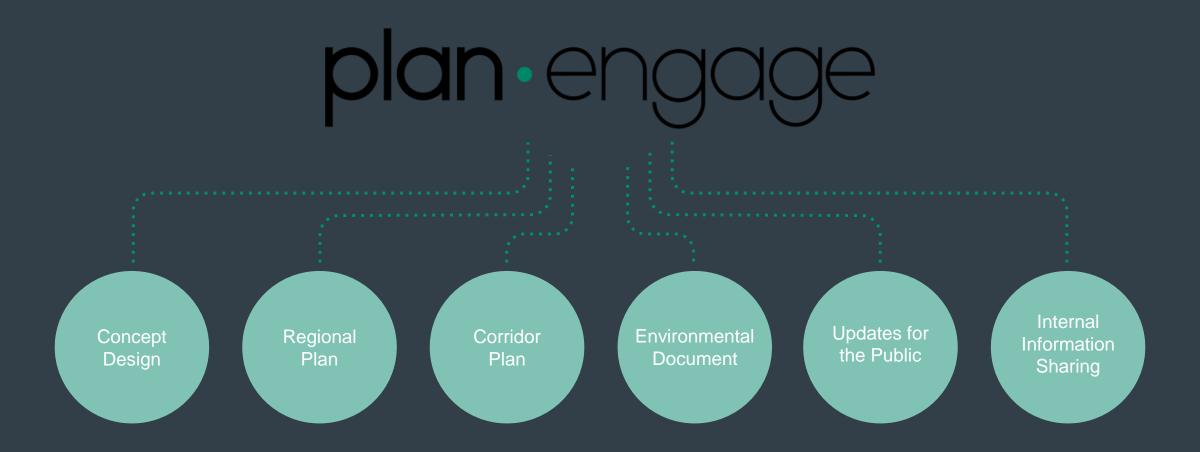


Comment as you Read





Where does PlanEngage Fit?



Streamlining NEPA Document Production & Review



Entire team can contribute to report content development

- Creating content is easy, no web developer needed
- All text and map content in one place, and automatically updated
- Reduces version control issues/anxiety and errors
- Permission access controlled sections to control ownership



Agencies log-in to one place, streamlining submittal & review process

- Interactive maps with adjacent text reviews
- Immediate access to data and information
- Easier to navigate with all technical sections in one place
- Increased understanding of project, benefits, impacts
- Securely locked online location with access permissions

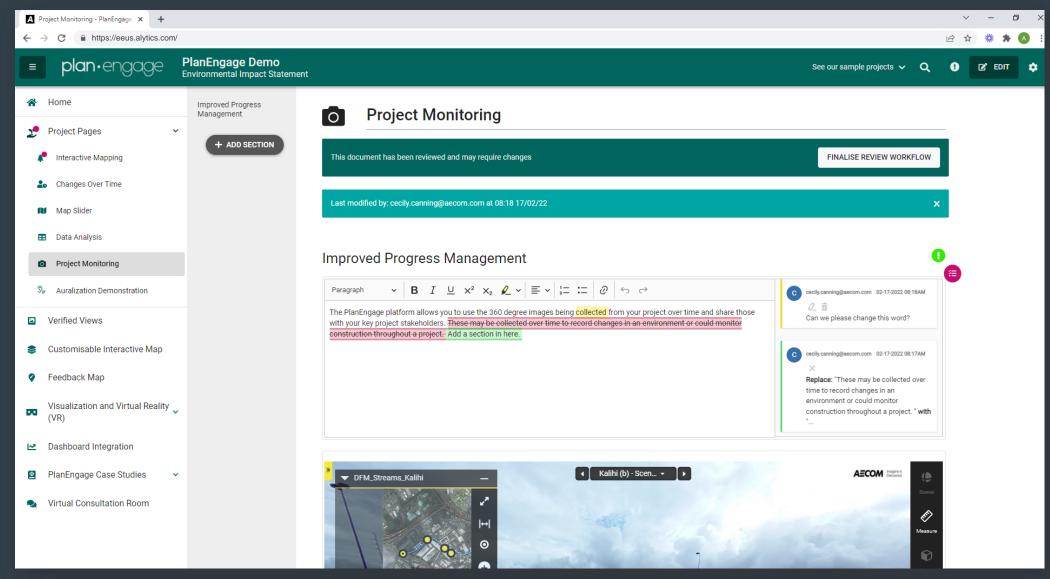


Engaging the community more equitably within the same platform

- One online tool for broadly sharing data, information, and engaging the community
- A well-organized digital resource that can translate and offer other accessibility improvements allows teams to more easily reach people



Intuitive Reviewing and Commenting Capability



Review Workflow Management and Customizable Permissions

≅ Review Workflow					
Title	Status	Workflow Last Modified By	Workflow	Start Review	Audit History
Home	Edit		I≣	•	5
Potential Impacts Summary	Edit	john.smith9@aecom.com	I≣	•	5
Climate Risk Assessment	Edit	Jeremy.caeh@gdot.gov.us	I≣	•	5
Dashboard	Edit		I≡	•	5
Background Information	Edit		I≡	•	5
Great Barrier Reef	Edit		I≡	•	5
Kakadu National Park	Edit	paula_jackson@jacobs.com	I≡	•	5
Fraser Island	Edit		I	•	5

Client Feedback

The Interactive EIS was a first for ADOT and the State of Arizona, and it was a huge accomplishment for the I-11 study team.

The success of the Interactive EIS and the number of views that it has received has clearly demonstrated its value to ADOT and the necessity to implement this kind of interactive tool for other studies."

Steven OlmstedADOT Program Delivery Manager



Check it out Yourself!

Click <u>here</u> to explore



Or explore on your phone using this QR code



Advanced Air Mobility



AAM Defined



COMPONENT

- INFRASTRUCTURE
 - Charging Stations
 - · Vertiports
 - Air Traffic Management Facilities
 - · Maintenance Facilities
- PLATFORM
 - Air Taxis
 - · Air Shuttles & Air Metro
 - · Personal Air Vehicles
 - Cargo Air Vehicles
 - Air Ambulance & Medical Emergency Vehicles
 - · Last-mile Delivery Vehicles



END USER

- Ride Sharing Companies
- Scheduled Operators
- E-commerce Companies
- Hospitals & Medical Agencies
- Private Operators



UNMANNED PLATFORM SYSTEM

- Aerostructures
- Avionics
- Electrical Systems
- Propulsion Systems
- Cabin Interiors
- Software



RANGE

- Intercity
- Intracity



PLATFORM ARCHITECTURE

- Rotary Wing
- Fixed-wing Hybrid



PLATFORM OPERATION

- Piloted
- Autonomous
 - · Remotely/Optionally Piloted
 - Fully Autonomous



Over 300 companies pursuing





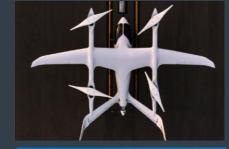
Toyota, JetBlue, REEF Technology Signature 1 Pilot, 4 Passengers 150 mile range





Honeywell, Ferrovial, Lufthansa Future cargo 1 Pilot, 6 Passengers 200 mile range





United Therapeutics, UPS, US Airforce

Amazon Climate Pledge Fund 1 Pilot, 4 Passengers 150 mile range





United Airlines

1 Pilot, 4 Passengers 60 mile range





Boeing, Kitty Hawk Co.
Autonomous
2 passenger/ cargo

25 mile range





DG Fluyzeugbau Heavy Lift Drones 1 Pilot, 4 Passengers 60 mile range



Understanding of the AAM industry and business model

Power infrastructure is critical High volume operations Multiple EOM's are being required by landowners Start up operations – financials are tight Airspace concerns at airport locations Ability to scale to create a network will be critical Branded infrastructure to be deployed across multiple markets Sustainability and Net Zero infrastructure Modular, adaptable designs that can grow as market matures Modular and site scalable Vertiports Cost of infrastructure is a hurdle Vertiports at grade or on existing structures Timeline to begin planning infrastructure is now Passenger experience – simplicity, reduction of boundaries

AECOM's approach to this market





SITE IDENTIFICATION & ASSESSMENT



ARCHITECTURE & ENGINEERING DESIGN



AVIATION PLANNING & DESIGN



AAM
ADVOCACY &
POLICY



AECOM Delivering a better world

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